

Name of the Corporate Debtor: AMW Motors Limited
Date of commencement of Liquidation: 28 July 2023
List of stakeholders as on: 03 January 2024

List of secured financial creditors

Sl. No.	Name of Creditor	Details of claim received		Amount of claim admitted	Nature of claim	Amount covered by security interest	Whether security interest relinquished? (Yes/No)	Details of claim admitted Details of Security Interest	Amount covered by guarantee	% share in total amount of claims admitted	Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	(Amount in INR)		Remarks, if any
		Date of receipt	Amount claimed											Amount of claim under verification	Amount of claim under verification	
1	IDBI Bank		15,25,84,14,956	15,25,84,14,956	Secured	15,25,84,14,956	Deemed Relinquishment	1.First ranking pari-passu charge on entire immovable and movable fixed assets of AMW Motors Limited, including both present and future fixed assets. 2. First ranking pari passu charge on all current assets of the Borrower, both present and future in favour of the lenders/security trustee 3. 1st pari passu charge, alongwith lenders of AMW Auto Components Limited on Land Bank of 306 Acres held by Asia Motor Works Limited. 4. Pledge of 100% of promoter holding in AMW Motors Limited, alongwith lenders of AMW Autocomponent Limited 5. Pledge of 100% of promoter holding in Asia Motor Works Holding Limited alongwith lenders of AMW Autocomponent Limited 6. Pledge of 100% of promoter holding in AMW Autocomponent Limited alongwith lenders of AMW Autocomponent Limited 7. Personal Guarantee of Mr. Anirudh Bhuwalka alongwith lenders of AMW Autocomponent Limited 8. Corporate Guarantee of Asia Motorworks Holdings Limited alongwith lenders of AMW Autocomponent Limited. 9. Corporate Guarantee of Asia Motor Works Limited alongwith lenders of AMW Autocomponent Limited	15,25,84,14,956	23.42%	-	-	-	15,25,84,14,956	-	
2	Indian Overseas Bank	27-Sep-23	10,29,62,79,868	10,29,62,79,868	Secured	10,29,62,79,868	Yes	1.First ranking pari-passu charge on entire immovable and movable fixed assets of AMW Motors Limited, including both present and future fixed assets. 2. First ranking pari passu charge on all current assets of the Borrower, both present and future in favour of the lenders/security trustee. 3. 1st pari passu charge, alongwith lenders of AMW Auto Components Limited on Land Bank of 306 Acres held by Asia Motor Works Limited. 4. Pledge of 100% of promoter holding in AMW Motors Limited, alongwith lenders of AMW Autocomponent Limited 5. Pledge of 100% of promoter holding in Asia Motor Works Holding Limited alongwith lenders of AMW Autocomponent Limited 6. Pledge of 100% of promoter holding in AMW Autocomponent Limited alongwith lenders of AMW Autocomponent Limited 7. Personal Guarantee of Mr. Anirudh Bhuwalka alongwith lenders of AMW Autocomponent Limited 8. Corporate Guarantee of Asia Motorworks Holdings Limited alongwith lenders of AMW Autocomponent Limited. 9. Corporate Guarantee of Asia Motor Works Limited alongwith lenders of AMW Autocomponent Limited	10,29,62,79,868	15.81%	-	-	-	-	-	
3	Bank of India		10,95,23,75,659	10,95,23,75,659	Secured	10,95,23,75,659	Yes	1.First ranking pari-passu charge on entire immovable and movable fixed assets of AMW Motors Limited, including both present and future fixed assets. 2. First ranking pari passu charge on all current assets of the Borrower, both present and future in favour of the lenders/security trustee 3. 1st pari passu charge, alongwith lenders of AMW Auto Components Limited on Land Bank of 306 Acres held by Asia Motor Works Limited. 4. Pledge of 100% of promoter holding in AMW Motors Limited, alongwith lenders of AMW Autocomponent Limited 5. Pledge of 100% of promoter holding in Asia Motor Works Holding Limited alongwith lenders of AMW Autocomponent Limited 6. Pledge of 100% of promoter holding in AMW Autocomponent Limited alongwith lenders of AMW Autocomponent Limited 7. Personal Guarantee of Mr. Anirudh Bhuwalka alongwith lenders of AMW Autocomponent Limited 8. Corporate Guarantee of Asia Motorworks Holdings Limited alongwith lenders of AMW Autocomponent Limited. 9. Corporate Guarantee of Asia Motor Works Limited alongwith lenders of AMW Autocomponent Limited	10,95,23,75,659	16.81%	-	-	-	10,95,23,75,659	-	

4	Central Bank of India	25-Aug-23	6,23,11,36,936	5,23,57,59,597	Secured	5,23,57,59,597	Yes	1.First ranking pari-passu charge on entire immovable and movable fixed assets of AMW Motors Limited, including both present and future fixed assets. 2. First ranking pari passu charge on all current assets of the Borrower, both present and future in favour of the lenders/security trustee. 3. 1st pari passu charge, alongwith lenders of AMW Auto Components Limited on Land Bank of 306 Acres held by Asia Motor Works Limited. 4. Pledge of 100% of promoter holding in AMW Motors Limited, alongwith lenders of AMW Autocomponent Limited 5. Pledge of 100% of promoter holding in Asia Motor Works Holding Limited alongwith lenders of AMW Autocomponent Limited 6. Pledge of 100% of promoter holding in AMW Autocomponent Limited alongwith lenders of AMW Autocomponent Limited 7.Personal Guarantee of Mr. Anirudh Bhuwarka alongwith lenders of AMW Autocomponent Limited 8. Corporate Guarantee of Asia Motorworks Holdings Limited alongwith lenders of AMW Autocomponent Limited. 9. Corporate Guarantee of Asia Motor Works Limited alongwith lenders of AMW Autocomponent Limited	5,23,57,59,597	8.04%	-	-	99,53,77,339	-	-
5	Punjab National Bank (Including Oriental Bank of Commerce)	25-Aug-23	4,34,20,79,464	4,28,00,28,780	Secured	4,28,00,28,780	Yes	1.First ranking pari-passu charge on entire immovable and movable fixed assets of AMW Motors Limited, including both present and future fixed assets. 2. First ranking pari passu charge on all current assets of the Borrower, both present and future in favour of the lenders/security trustee. 3. 1st pari passu charge, alongwith lenders of AMW Auto Components Limited on Land Bank of 306 Acres held by Asia Motor Works Limited. 4. Pledge of 100% of promoter holding in AMW Motors Limited, alongwith lenders of AMW Autocomponent Limited 5. Pledge of 100% of promoter holding in Asia Motor Works Holding Limited alongwith lenders of AMW Autocomponent Limited 6. Pledge of 100% of promoter holding in AMW Autocomponent Limited alongwith lenders of AMW Autocomponent Limited 7.Personal Guarantee of Mr. Anirudh Bhuwarka alongwith lenders of AMW Autocomponent Limited 8. Corporate Guarantee of Asia Motorworks Holdings Limited alongwith lenders of AMW Autocomponent Limited. 9. Corporate Guarantee of Asia Motor Works Limited alongwith lenders of AMW Autocomponent Limited	4,28,00,28,780	6.57%	-	-	6,20,50,684	-	-
6	UCO Bank		5,70,20,96,488	5,46,23,88,715	Secured	5,46,23,88,715	Yes	1.First ranking pari-passu charge on entire immovable and movable fixed assets of AMW Motors Limited, including both present and future fixed assets. 2. First ranking pari passu charge on all current assets of the Borrower, both present and future in favour of the lenders/security trustee 3. 1st pari passu charge, alongwith lenders of AMW Auto Components Limited on Land Bank of 306 Acres held by Asia Motor Works Limited. 4. Pledge of 100% of promoter holding in AMW Motors Limited, alongwith lenders of AMW Autocomponent Limited 5. Pledge of 100% of promoter holding in Asia Motor Works Holding Limited alongwith lenders of AMW Autocomponent Limited 6. Pledge of 100% of promoter holding in AMW Autocomponent Limited alongwith lenders of AMW Autocomponent Limited 7.Personal Guarantee of Mr. Anirudh Bhuwarka alongwith lenders of AMW Autocomponent Limited 8. Corporate Guarantee of Asia Motorworks Holdings Limited alongwith lenders of AMW Autocomponent Limited. 9. Corporate Guarantee of Asia Motor Works Limited alongwith lenders of AMW Autocomponent Limited	5,46,23,88,715	8.39%	-	-	23,97,07,773	-	-
7	Bank of Baroda	06-Sep-23	3,26,69,10,393	3,25,25,53,589	Secured	3,25,25,53,589	Yes	1.First ranking pari-passu charge on entire immovable and movable fixed assets of AMW Motors Limited, including both present and future fixed assets. 2. First ranking pari passu charge on all current assets of the Borrower, both present and future in favour of the lenders/security trustee 3. 1st pari passu charge, alongwith lenders of AMW Auto Components Limited on Land Bank of 306 Acres held by Asia Motor Works Limited. 4. Pledge of 100% of promoter holding in AMW Motors Limited, alongwith lenders of AMW Autocomponent Limited 5. Pledge of 100% of promoter holding in Asia Motor Works Holding Limited alongwith lenders of AMW Autocomponent Limited 6. Pledge of 100% of promoter holding in AMW Autocomponent Limited alongwith lenders of AMW Autocomponent Limited 7.Personal Guarantee of Mr. Anirudh Bhuwarka alongwith lenders of AMW Autocomponent Limited 8. Corporate Guarantee of Asia Motorworks Holdings Limited alongwith lenders of AMW Autocomponent Limited. 9. Corporate Guarantee of Asia Motor Works Limited alongwith lenders of AMW Autocomponent Limited	3,25,25,53,589	4.99%	-	-	1,43,56,804	-	-

8	JM Financial Asset Reconstruction Company Limited	27-Sep-23	1,13,10,46,957	1,13,10,46,957	Secured	1,13,10,46,957	Yes	1.First ranking pari-passu charge on entire immovable and movable fixed assets of AMW Motors Limited, including both present and future fixed assets. 2. First ranking pari passu charge on all current assets of the Borrower, both present and future in favour of the lenders/security trustee 3. 1st pari passu charge, alongwith lenders of AMW Auto Components Limited on Land Bank of 306 Acres held by Asia Motor Works Limited. 4. Pledge of 100% of promoter holding in AMW Motors Limited, alongwith lenders of AMW Autocomponent Limited 5. Pledge of 100% of promoter holding in Asia Motor Works Holding Limited alongwith lenders of AMW Autocomponent Limited 6. Pledge of 100% of promoter holding in AMW Autocomponent Limited alongwith lenders of AMW Autocomponent Limited 7. Personal Guarantee of Mr. Anirudh Bhuwala alongwith lenders of AMW Autocomponent Limited 8. Corporate Guarantee of Asia Motorworks Holdings Limited alongwith lenders of AMW Autocomponent Limited. 9. Corporate Guarantee of Asia Motor Works Limited alongwith lenders of AMW Autocomponent Limited	1,13,10,46,957	1.74%	-	-	-	-	-
	Total		57,18,03,40,721	55,86,88,48,121		55,86,88,48,121			55,86,88,48,121	85.77%			1,31,14,92,600	26,21,07,90,615	